

Will Planner

You can prepare for your solicitor's meeting using this helpful will planner. Use this planner to help you to gather your thoughts and put together the information you'll need to take along with you.

If you have any questions about remembering Stonewall in your will, you can contact 020 7593 2827 or Supporter.Care@stonewall.org.uk.

Your name

Your address

Your partner's name

Your partner's address (if different)

Children's names

Children's addresses (if different)

If children under 18, who would you like to appoint as guardian? – name and address

Your executors' full names and addresses



Your estate

Use this table to work out the value of your estate.

Assets	Amount
Home and any other property or land	£
Car or other vehicles	£
Home contents including furniture and fittings	£
Items of particular value (e.g. jewellery, antiques)	£
Savings in banks and building societies	£
Shares/investments/Premium Bonds, etc	£
Insurance policies	£
Pensions	£
Other	£
Total	£
Liabilities	Amount
Mortgages	£
Loans and overdrafts	£
Credit cards	£
Other	£
Total	£
Assets – Liabilities: Total estate value	£

Gifts

Use this table to plan the gifts you'd like to leave to each person or charity. You can leave a specific bequest (an item), a pecuniary bequest (a fixed amount of cash) or a residuary bequest (a percentage of the remainder of your estate after all necessary deductions).

Name and address	% share	Fixed Amount	Specific item

If any of the people you mentioned don't survive you, what would you like to happen to their gift?